

Webster University
2009-2010 Verification Worksheet
 FOR DEPENDENT AND INDEPENDENT STUDENTS

The U.S. Department of Education selected your application for review in a process called "Verification." Webster University's Financial Aid Office will be comparing the information from your application with **signed copies of your (and your spouse's or parents') 2008 tax forms**. If you did not keep a copy of your tax return, request a copy from the Internal Revenue Service.

SECTION A Student's Name _____ SS# _____

SECTION B Check yes or no

- | | |
|---|------------------------|
| 1. Were you born before January 1, 1986? | 1. Yes _____ No _____ |
| 2. Are you working toward a master's or doctorate program? | 2. Yes _____ No _____ |
| 3. As of today, are you married? | 3. Yes _____ No _____ |
| 4. Do you have children who receive more than half of their support from you? | 4. Yes _____ No _____ |
| 5. Do you have dependents (other than spouse/children) who receive more than half of their support from you? | 5. Yes _____ No _____ |
| 6. Are both parents deceased or are you (or were you until age 13) a ward/dependent of the court? | 6. Yes _____ No _____ |
| 7. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? | 7. Yes _____ No _____ |
| 8. Are you a veteran of the U.S. Armed Forces? | 8. Yes _____ No _____ |
| 9. Are you an emancipated minor as determined by a court in your state of legal residence? | 9. Yes _____ No _____ |
| 10. Are you in legal guardianship as determined by a court in your state of legal residence? | 10. Yes _____ No _____ |
| 11. At any time on or after July 1, 2008, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless? | 11. Yes _____ No _____ |
| 12. At any time on or after July 1, 2008, did the director of an emergency shelter program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless? | 12. Yes _____ No _____ |
| 13. At any time on or after July 1, 2008, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and a risk of being homeless? | 13. Yes _____ No _____ |

If you answered "Yes" to ANY question, check INDEPENDENT and follow the directions listed.

If you answered "No" to EVERY question, check DEPENDENT and follow the directions listed.

SECTION C

Please check your dependency status as determined above and follow the instructions immediately following:

_____ **DEPENDENT** List the people in your parents' household below; include: *yourself and your parent(s) (including stepparent)* even if you don't live with your parents, and your parents' other children, even if they don't live with your parent(s), if your parents will provide more than half of their support from July 1, 2009, through June 30, 2010.

_____ **INDEPENDENT** List the people in your household below; include: yourself, and your spouse if you have one, and your children, if you will provide more than half of their support from July 1, 2009, through June 30, 2010.

Full Name	Age	Relationship To You	Name and Address of College Attending During 2009-2010	Enrolled Half-Time or More	Not Enrolled or Less Than Half-Time

SECTION D

1. Did you receive earnings from a work study program in 2008? If yes, list the amount. \$ _____

2. Did you PAY child support in 2008? If yes, list the amount. \$ _____
3. Did you receive education credits (Hope and/or Lifetime Learning Tax credits)? If yes, list amount. \$ _____ Type _____ (IRS Form 1040-line 49 or 1040A-line 31)
4. Did you receive Americorps benefits and/or fellowships/assistantships in 2008? If yes, list the amount. \$ _____

Check below if you (or your spouse or parent(s)) DID NOT FILE and are not required to file a 2008 Federal Income Tax Return. Submit copies of all W-2's or a letter stating you did not earn any wages for 2008. **I/We did not file and am/are not required to file a 2008 Federal Income Tax Return.**

_____ SELF _____ SPOUSE _____ FATHER _____ MOTHER

SECTION E

INDICATE DOLLAR AMOUNTS OR ZERO IN EACH CATEGORY DO NOT LEAVE ANY BLANKS	Column One	Column Two
Amounts from IRS tax forms:	Student/Spouse	Parents
1. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17.	1. \$	\$
2. Earned Income Credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040-EZ-line 8a.	2. \$	\$
3. Untaxed portions of pensions from IRS form 1040-line 16a minus 16b or 1040A-12a minus 12b. Exclude rollovers. If negative, enter a zero.	3. \$	\$
4. Credit for federal tax on special fuels from IRS Form 4136-line 17: nonfarmers only.	4. \$	\$
5. Foreign Income exclusion from IRS Form 2555-line 45 or Form 2555 EZ-line 18.	5. \$	\$
6. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	6. \$	\$
7. Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.	7. \$	\$
8. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	8. \$	\$
9. Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	9. \$	\$
10. Child support received for all children. Don't include foster care or adoption payments.	10. \$	\$
11. Veterans' noneducation benefits such as Disability, Death Pension, Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	11. \$	\$
12. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	12. \$	\$
13. Money received/paid on your behalf (e.g., bills), not reported elsewhere on this form.	13. \$	\$
14. Untaxed portions of IRA distributions from IRS form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero.	14. \$	\$
15. Any other untaxed income not reported elsewhere on worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, combat pay not included in adjusted gross income, etc. Don't include student aid, Workforce Investment Act educational benefits, non-tax filers' combat pay, or benefits from flexible spending arrangements, e.g., cafeteria plans.	15. \$	\$
16. Social Security Benefits received for all household members as reported in question 90 (or question 66 for your parents) that were not taxed (such as SSI).	16. \$	\$
TOTAL	\$	\$
Don't Include:		
➤ Any income reported elsewhere on the form		
➤ Money from student financial aid		
➤ Workforce Investment Act Educational benefits		
➤ Benefits from flexible spending arrangements (ex. cafeteria plans)		
➤ Gifts and support, other than money, received from friends or relatives, Veterans educational benefits (GI Bill, Dependents Education Assistance Program, VA Vocational Rehabilitation Program, VEAP benefits, etc.)		

SECTION F

I/We hereby attest that all of the information is true and correct to the best of my/our knowledge.

SIGNATURES:

Student _____ SS# _____ Date _____

Parent _____ Date _____ (REQUIRED IF DEPENDENT STUDENT)

Upon completion of the appropriate sections, please attach the following and return to the Financial Aid Office:

For DEPENDENT student: SIGNED copies of your and your parents' 2008 Federal Income tax forms

For INDEPENDENT students: SIGNED copies of your and your spouse's (if you are married) 2008 Federal Income tax forms.