

Webster University

2011-2012 Verification Worksheet

FOR DEPENDENT AND INDEPENDENT STUDENTS

The U.S. Department of Education selected your application for review in a process called "Verification." Webster University's Financial Aid Office will be comparing the information from your application with **signed copies of your (and your spouse's or parents') 2010 tax forms**. If you did not keep a copy of your tax return, request a copy from the Internal Revenue Service.

SECTION A Student's Name _____ SS# _____

SECTION B Check Yes or No

- | | |
|---|--------------------|
| 1. Were you born before January 1, 1988? | 1. Yes ___ No ___ |
| 2. At the beginning of the 2011-12 school year, will you be working on a master's or doctorate program? | 2. Yes ___ No ___ |
| 3. Were you married at the time you filled out your FAFSA? | 3. Yes ___ No ___ |
| 4. Do you have children who receive more than half of their support from you? | 4. Yes ___ No ___ |
| 5. Do you have dependents (other than spouse/children) who receive more than half of their support from you? | 5. Yes ___ No ___ |
| 6. Are both parents deceased or are you (or were you until age 13) a ward/dependent of the court? | 6. Yes ___ No ___ |
| 7. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? | 7. Yes ___ No ___ |
| 8. Are you a veteran of the U.S. Armed Forces? | 8. Yes ___ No ___ |
| 9. Are you an emancipated minor as determined by a court in your state of legal residence? | 9. Yes ___ No ___ |
| 10. Are you in legal guardianship as determined by a court in your state of legal residence? | 10. Yes ___ No ___ |
| 11. At any time on or after July 1, 2010, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless? | 11. Yes ___ No ___ |
| 12. At any time on or after July 1, 2010, did the director of an emergency shelter program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless? | 12. Yes ___ No ___ |
| 13. At any time on or after July 1, 2010, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and a risk of being homeless? | 13. Yes ___ No ___ |

If you answered "Yes" to ANY question, check INDEPENDENT and follow the directions listed.

If you answered "No" to EVERY question, check DEPENDENT and follow the directions listed.

If you answered "Yes" to questions 9-13, provide documentation.

SECTION C

Please check your dependency status as determined above and follow the instructions immediately following:

_____ **DEPENDENT** List the people in your parents' household below; include: *yourself and your parent(s) (including stepparent)* even if you don't live with your parents, and your parents' other children, even if they don't live with your parent(s), if your parents will provide more than half of their support from July 1, 2011, through June 30, 2012.

_____ **INDEPENDENT** List the people in your household below; include: yourself, and your spouse if you have one, and your children, if you will provide more than half of their support from July 1, 2011, through June 30, 2012.

Full Name	Age	Relationship To You	Name and Address of College Attending During 2011-2012	Enrolled Half-Time or More	Not Enrolled or Less Than Half-Time

NON TAX FILER

Check below if you (or your spouse or parent(s)) **DID NOT FILE** and are not required to file a 2010 Federal Income Tax Return. Submit copies of all W-2's or a letter stating you did not earn any wages for 2010.

I/We did not file and am/are not required to file a 2010 Federal Income Tax Return.

_____ SELF _____ SPOUSE _____ FATHER _____ MOTHER

SECTION D

2010 Additional Financial Information	Column One	Column Two
Amounts from IRS tax forms:	Student/Spouse	Parents
1. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – Line 49 or 1040A – Line 31.	1. \$	\$
2. Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.	2. \$	\$
3. Taxable student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	4. \$	\$
4. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	3. \$	\$
5. Combat pay or special combat pay. Only enter the amount that was taxable and include in the adjusted gross income. Do not enter untaxed combat pay reported on the S-2 (Box 12, Code Q).	5. \$	\$
2010 Untaxed Income		
6. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	6. \$	\$
7. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – Total of Line 28 + Line 32 or 1040A – Line 17.	7. \$	\$
8. Child support received for all children. Don't include foster care or adoption payments.	8. \$	\$
9. Tax exempt interest income from IRS Form 1040 – Line 8B or 1040A – Line 8b.	9. \$	\$
10. Untaxed portions of IRA distributions from IRS form 1040 – Lines (15a minus 15b) or 1040A – Lines (11a minus 11b). Exclude rollovers. If negative, enter zero.	10. \$	\$
11. Untaxed portions of pensions from IRS Form 1040 – Lines (16a minus 16b) or 1040A – Lines (12a minus 12b). Exclude rollovers. If negative, enter zero.	11. \$	\$
12. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	12. \$	\$
13. Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	13. \$	\$
14. Other untaxed income or benefits not reported, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS form 1040 – Line 67. Don't include: student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, supplemental security income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	14. \$	\$
15. Money received or paid on your behalf (e.g., bills), not reported elsewhere on this form.	15. \$	\$
TOTAL	\$	\$

SECTION E

My signature below certifies that the information reported is complete and correct.

SIGNATURES:

Student _____ ID# _____ Date _____

Parent _____ Date _____ (REQUIRED IF DEPENDENT STUDENT)

Upon completion of the appropriate sections, please attach the following and return to the Financial Aid Office:

For DEPENDENT student: SIGNED copies of your and your parents' 2010 Federal Income Tax forms

For INDEPENDENT students: SIGNED copies of your and your spouse's (if you are married) 2010 Federal Income Tax forms.

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