

Webster University

Webster Staff Alliance

Thank you to everyone who participated in the WSA Financial Planning Events. We have heard from many of you that you found the information to be very useful and we hope that this has motivated you to take that next step of making a budget, evaluating your investment portfolio and retirement plan or making an appointment to speak with your financial advisor.

In our planning we were working to bring in a representative from TIAA/CREF. However, as we researched possible speakers and information to provide for this series the Human Resources Department pointed us toward some great web-based resources that we want to share with you all:

<p><u>TIAA-CREF Web Seminars</u></p> <p>Topics include:</p> <ul style="list-style-type: none">○ Just Starting Out○ A Tax-Smart Way to Save for Retirement○ Investment Check-up○ Are You On Target? Meeting Financial Challenges at Midcareer○ Ready, Set, Retire! Five to 10 Years Away from Retirement○ Retirement Countdown: One Year Until Retirement○ Staying on Track in a Volatile Market○ How Strength and Stability Can Benefit You	<p>These web seminars typically take 12 minutes or so to go through and are designed for employees who are at various stages in their retirement planning. Whether you are new to Webster, a long time employee or somewhere in the middle – you can find good information on ways to maximize your retirement savings and income here.</p>
<p><u>TIAA-CREF How to...</u></p> <p>Topics include:</p> <ul style="list-style-type: none">○ How to Find More Money to Save○ How to Build a Diversified Portfolio○ How to Get the Most From Your Employer's Retirement Plan○ How to Roll Over Funds into an IRA○ How to Prepare for a Financial Advice Session○ How to Not Run Out of Money in Retirement○ How to Plan for Your Financial Future	<p>Interested in how you might potentially save more? Need to figure out how to get the most from the retirement benefit plan? These quick "How-To" videos are designed to help you get started in that process. We personally like "How to Plan for Your Financial Future".</p>
<p><u>Employee Benefits @ WU</u></p> <p>Resources include information on:</p> <ul style="list-style-type: none">○ Early Retirement Program○ Flexible Spending Accounts○ Identity Theft○ Long Term Care○ Long-Term and Short-Term Disability○ Retirement Plan○ Supplemental Life Insurance	<p>Many of the videos above will refer to taking advantage of "workplace perks". Wondering what those are? Check out the Human Resources Employee Benefit website and find out. For example, did you know that we now have long and short term disability insurance available?</p>