



Preserving your values in future generations, providing sustaining support to worthy causes, making a difference, and benefiting society. These are just a few reasons to consider leaving a lasting legacy through an estate gift.

This simple form is to assist you with your estate plans for Webster University by outlining your wishes and to serve as a guide to those who will administer your gift. Again, thank you for including Webster in your estate plans and we look forward to a lifelong relationship with you and your family.

Type of Gift

_____ I have included a bequest to Webster University (hereby referred to as the University) in my Will or living trust.

Optional: a) Estimated amount of gift \$_____ or

b) Percentage of estate _____%

If percentage, estimated current value of the University's portion of estate
\$_____

c) Is this a contingent bequest Yes, (please explain), No

_____ I have funded a trust that will distribute assets to the University.

Optional: Estimated amount of gift \$_____

_____ I have named the University a beneficiary of a retirement plan, IRA or 401(k) plan.

Optional: Estimated amount of gift \$_____

_____ I have made plans to establish a fund at a community trust or a private foundation that will make gifts to the University.

Optional: Estimated amount of gift \$_____

_____ I have made plans to distribute the remainder of a _____ to the University.

Optional: Estimated amount of gift \$ _____

_____ I have named the University the beneficiary of a life insurance policy.

Optional: Estimated amount of gift \$ _____

_____ Other: I have made plans to make the University the beneficiary of:

Please attach any additional pertinent documentation.

Information about your advisors (optional)

Attorney

Name _____

Firm _____

Address _____

Phone _____

Email _____

Accountant

Name _____

Firm _____

Address _____

Phone _____

Email _____

Investment Advisor

Name _____

Firm _____

Address _____

Phone _____

Email _____

Other: _____

Name _____

Firm _____

Address _____

Phone _____

Email _____

Information about your family (optional)

Name _____

Relationship _____

Address _____

Phone _____

Email _____

Name _____

Relationship _____

Address _____

Phone _____

Email _____

Name _____

Relationship _____

Name _____

Relationship _____

Address _____

Address _____

Phone _____

Phone _____

Email _____

Email _____

Contact Us

For additional information/options, to provide us with this completed form, to learn more about making your charitable gift plans, or if you have questions, please contact us at:

Webster University
Office of Advancement
470 E Lockwood Ave
St. Louis, MO 63119
Ph: 314-968-7148
giving@webster.edu

Webster University is qualified as a charitable organization and a 501(c)(3) non-profit public benefit organization (Federal ID #43-0662529).